

Individual Details

To be completed by each individual member. Use additional attachments if needed.

Are you a:

Mr Mrs Miss Ms Other

Surname Given name(s)

Date of birth Drivers licence no.

Permanent Australian resident? Yes No

Marital status

Married De facto Single

Other

(if Married or De facto provide spouse/partner name below)

Surname Given name(s)

No. of financial dependants Age Age Age

Contact details

Home telephone no. Mobile no.

Work telephone no. Email address

Home address

State Postcode Country (if not Australia)

Date moved to this address

Residential details

Owner - with mortgage Owner - no mortgage
 Boarding Renting \$ per W F M
 Living with relatives Supplied by employer

Name of owner/agent

Telephone no.

Will this property be offered as a security for the proposed loan/s?
 Yes No

Is your postal address the same as your home address above?
 Yes No (provide details)

Postal address

State Postcode Country (if not Australia)

If you have lived in the current address for less than two (2) years, please provide your previous details:

Previous home address

State Postcode Country (if not Australia)

Lived there for years months

Employment details

Full-time Part-time
 Self employed Other

Employer's name

Occupation/Job title

Type of industry

When did you commence work with this employer?

Time in industry years

If self employed (other than with Borrower/Applicant in this application), please provide accountant's details:

Accounting firm

Contact name

Telephone no.

If you have been employed for less than two (2) years with the present employer, please provide previous employment details:

Previous employer's name

Previous employment

Worked there for years months

Details of nearest relative not living with you

Name

Relationship

Telephone no.

Address

State Postcode Country (if not Australia)

Your financial history

Has there ever been or are there now any judgements, attachments or legal proceedings against you? Yes (provide details) No

Assets - What you own

Home/Investment Properties

Owner(s)

Solely Jointly with

Address

Residential home Investment property Offered as security

Present value \$

Solely Jointly with

Address

Residential home Investment property Offered as security

Present value \$

Accounts (Banks, Credit Unions, Building Societies, etc.)

Owner(s)

Solely Jointly with

Financial institution Balance \$

Solely Jointly with

Financial institution Balance \$

Solely Jointly with

Financial institution Balance \$

Solely Jointly with

Financial institution Balance \$

Motor vehicle(s)

Make	Model	Yr of manufacture	Present value
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>

Make	Model	Yr of manufacture	Present value
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>

Make	Model	Yr of manufacture	Present value
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>

All other assets - except usual home contents

(Shares, Managed Investments etc.)

Description	Present value
<input type="text"/>	\$ <input type="text"/>

Description	Present value
<input type="text"/>	\$ <input type="text"/>

Description	Present value
<input type="text"/>	\$ <input type="text"/>

Total value of what you own \$

Sundry assets - do not add into total assets

Home contents (Insured value) \$

Superannuation (Estimate your current payout) \$

Goodwill of Business (Estimated value) \$

Liabilities - What you owe

Home/Investment Property loans

Borrower(s)

Solely Jointly with

Financial institution

Residential home Investment property

Amount now owing Repayment \$ per W F M

Solely Jointly with

Financial institution

Residential home Investment property

Amount now owing Repayment \$ per W F M

Solely Jointly with

Financial institution

Residential home Investment property

Amount now owing Repayment \$ per W F M

Personal loan

Borrower(s)

Solely Jointly with

Financial institution

Amount now owing Repayment \$ per W F M

Solely Jointly with

Financial institution

Amount now owing Repayment \$ per W F M

Other loans including any business loan (Finance co., other bank, leasing, margin lending)

Solely Jointly with

Financial institution

Amount now owing Repayment \$ per W F M

Solely Jointly with

Financial institution

Amount now owing Repayment \$ per W F M

Credit/Store card(s) (include even if balance is nil)

Financial institution	Card type
<input type="text"/>	<input type="text"/>
Current limit	Amount now owing
\$ <input type="text"/>	\$ <input type="text"/>
Financial institution	Card type
<input type="text"/>	<input type="text"/>
Current limit	Amount now owing
\$ <input type="text"/>	\$ <input type="text"/>
Financial institution	Card type
<input type="text"/>	<input type="text"/>
Current limit	Amount now owing
\$ <input type="text"/>	\$ <input type="text"/>

All other debts and liabilities

Borrower(s)
 Solely Jointly with

Type of debt or liability	Purpose
<input type="text"/>	<input type="text"/>
Amount now owing	Repayment
\$ <input type="text"/>	\$ <input type="text"/> per <input type="checkbox"/> W <input type="checkbox"/> F <input type="checkbox"/> M
<input type="checkbox"/> Solely <input type="checkbox"/> Jointly with <input type="text"/>	
Type of debt or liability	Purpose
<input type="text"/>	<input type="text"/>
Amount now owing	Repayment
\$ <input type="text"/>	\$ <input type="text"/> per <input type="checkbox"/> W <input type="checkbox"/> F <input type="checkbox"/> M

Total value of what you owe \$

Your monthly budget

Monthly income		
* Salary	Gross salary	After tax salary
Applicant income	\$ <input type="text"/>	\$ <input type="text"/>
Overtime	\$ <input type="text"/>	\$ <input type="text"/>

Other income* (Study assistance, Family allowance, Part-time work, Dividends, Interest, etc.)

<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

Existing

Rental income*: - gross	\$ <input type="text"/>
- after expenses	\$ <input type="text"/>

Proposed

Rental income*: - gross	\$ <input type="text"/>
- after expenses	\$ <input type="text"/>

Self-employed applicants*

	Financial year	Net profit	After tax profit
Applicant income	<input type="text"/> / <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

Total net income per month (A) \$

Self-employed applicants*

	Financial year	Net profit	After tax profit
Applicant income	<input type="text"/> / <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

Employment package*- do not add into total income \$

Package includes (e.g. salary sacrifice, car etc.)

<input type="text"/>
<input type="text"/>

* Note: Please produce evidence of income, for example, two (2) recent payslips, tax returns, rent statements, or for self-employed applicants, copies of the last three (3) years financial statements.

Signatures

Signature	Date
<input type="text"/>	DDMMYY

Signature	Date
<input type="text"/>	DDMMYY